

PATIENT INFORMATION SHEET – ADULT

Patient Name: _____ **Gender:** _____

Preferred Name: _____ **Patients Birthdate:** ____/____/____ **Age:** _____
Month / Day / Year

Address: _____ (please include postal code)

Home Phone #: (____) ____ - ____ **Cell Phone #:** (____) ____ - ____ **Carrier (ex. Rogers, Telus)** _____

Email address: _____

We send email/text messages reminding you of your appointments. Please indicate the main cell phone (and carrier) and email address for your reminders.

Cell Phone: _____ **Carrier (ex. Rogers, Telus)** _____

Email Address: _____

Is there anyone else who will be financially responsible for your treatment? Yes / No

If yes, please provide their information below:

Name: _____ **Relationship to patient:** _____

Address same as patients above? Yes / No If No: _____

Cell Phone #: (____) ____ - ____ **Carrier (ex. Rogers, Telus)** _____ **Home Phone #:** (____) ____ - ____

Work Phone #: (____) ____ - ____ **Email Address:** _____

We would like to call your insurance company prior to your appointment to provide you with the most accurate and up-to-date information possible.

Do You have Dental Insurance? Yes / No

Primary Insurance

Name of Subscriber: _____ **Date of Birth:** _____

Insurance Company: _____ **Group/Policy#:** _____ **Certificate/ID #:** _____

Secondary Insurance

Name of Subscriber: _____ **Date of Birth:** _____

Insurance Company: _____ **Group/Policy#:** _____ **Certificate/ID #:** _____

Medical History

Do You have allergies? Yes / No If yes, what type? _____

Do you have any conditions that affect the immune system (AIDS, HIV, Leukemia)? Y N

Do you bruise easily after injury? Y N

Do you experience prolonged bleeding after injury? Y N

Have you ever had?

Surgery with general anesthetic Y N If yes, what type? _____

Rheumatic Fever Y N Diabetes Y N

Chronic kidney problems Y N Heart problems Y N

Lung problems Y N Liver problems Y N

Epilepsy Y N Cerebral palsy Y N

Abnormal bleeding problems Y N Prosthetic joint Y N

Bronchitis Y N Head/Ear aches Y N

Please list any medications used regularly: _____

Any other medical information / dental related concerns you would like us to know about? _____

Dental History

What are the main concerns regarding your teeth? _____

Who is your family dentist? _____

How did you hear about our office? (please circle all that apply) Friend or Family (Name: _____)

Google Social Media (Facebook, Instagram, etc) Internet Search Dentist Referral

Advertisement Doctor Locator/Invisalign website Doctor Locator/Damon Website Other

Do you:

Want orthodontic treatment: Y N

See your general dentist regularly? Y N Last visit: _____

Smoke or chew tobacco? Y N

Grind your teeth at night? Y N If yes, do you wear a mouthguard? Y N

Have you:

Ever had previous orthodontic consultation/treatment? Y N

Ever had problems with sore gums? Y N

Ever seen a periodontist regarding gum health? Y N

Ever receive a severe blow to the teeth or jaws? Y N

I, _____, give permission for Dr Felty (and/or staff) to report any findings to my dentist or any other dental professional as they deem necessary.

Signature: _____ Date: _____